Gift of Publicly Traded Securities to Congregations, Missions and Ministries of The Presbyterian Church in Canada

To facilitate your gift transfer, please complete this form to send to your broker and return a copy by fax (416-441-2825) or by mail to the address below:

The Presbyterian Church in Canada
Planned Giving Office (S.Sutton)
50 Wynford Drive
Toronto, Ontario
M3C 1J7

Unexpected and/or unidentifiable transfers may make it difficult for The PCC to issue the appropriate tax receipt. Please contact the Planned Giving Office (Sheryl Sutton, 1-800-619-7301, ext. 265) with any questions about the gift of securities transfer process.

All donated securities are sold upon receipt. The net proceeds from the sale of your donated securities will be the amount of your gift and will be directed to your chosen beneficiaries (e.g. your congregation or PWS&D or *Presbyterians Sharing*… etc.). This value may be higher or lower than the value of your charitable gift receipt which is determined by the closing price on the day that The PCC receives the shares into our account.

Your broker may contact BMO Nesbitt Burns (Jesse Amaral**,** 1-800-387-9314) with any questions or concerns.

Thank you for your gift!

provisionaries
Planting seeds of hope. For generations to come.

To: _____
Name of my brokerage company

Contact: _____
Name of my personal broker

Address: _____

Telephone Number: _____ Fax: _____

My Client Account Number: _____

Instructions to Broker

I hereby give authority to deliver free the following securities to BMO Nesbitt Burns Inc. (50 Burnhamthorpe Road West, Suite 1400, Mississauga, Ontario L5B 3C2) for credit to account # 42010262-10 of The Presbyterian Church in Canada. CUIB # NTDT, FINS # T009

Security: _____ CUSIP #_____

Market Symbol: _____Number of Shares/Units to transfer: ____

Donor/Client Information

Name of donor/client for charitable receipting purposes (please print):

_____

Full Address: _____

_____

Phone: _____E-mail:_____

Congregation: _____

Gift Designation

I wish the beneficiary(ies) of my gift to be (if more than one, state percentages): _____

_____

I wish / do not wish (please circle one) my beneficiary(ies) to be informed of my identity.

I am interested in learning how I can share my experience of making a planned gift with others. Yes No (please circle one)

Authorization of Donor

_____ _____
Signature Date

☐ Original to my broker

☐ Copy to: The Presbyterian Church in Canada
Planned Giving Office (S.Sutton)
50 Wynford Drive, Toronto, Ontario M3C 1J7
Or Fax: 416-441-2825